

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer China Hon Date Submitted 01/09/2014	gqiao Group Limited 				
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code: 1378 Descript	tion: Ordinary S	Shares			
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)		
Balance at close of preceding month	10,000,000,000	0.01	100,000,000		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	10,000,000,000	0.01	100,000,000		
(2) Stock code : <u>N/A</u> Descript	tion:		_		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

31/08/2014

Stock code: N/A Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
	ription :		
	ription : No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other classes		•
Stock code : N/A Desc	No. of other classes		•

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes of
_	(1)	(2)	shares	shares
Balance at close of preceding month	5,885,000,000			
Increase/ (decrease) during the month	N/A			
-	N/A			
Balance at close of the month	5,885,000,000			

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the
(dd/mm/yyyy) and	Wovement during the month					month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
$\frac{\text{Shares}}{\text{(Note 1)}}$			-			
(Note 1)						
2.						
<u>Z.</u>						
(/ /)						
shares						
(Note 1)						
3.						
shares						
(Note 1)		Tr.	4a1 A (Ox.45		NIII	
		10	tal A. (Ordin		NIL	
			·	nce shares)	NIL	
				Other class)	NIL	
Total funds raised duri		from exercise o	f			
options (State currency	y)			NIL		

Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /) - -				
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
3.					
	_				
(/ /) Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
4.	- -				
(/ /)					
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
(dd/iiii/yyyy)			(0.1:		
		Total B	. (Ordinary shares) (Preference shares)	NIL NIL	
			(Other class)	NIL	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds Due	<u>e</u>					
10 April 2017 Principal Amount: US\$150,000,000	US\$	Nil	Nil	150,000,000	Nil	Nil (See remarks)
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	Ordinary HK\$5.98(subject to adjustment)					
(if applicable) (dd/mm/yyyy)) 2.	General Mandat (16/05/2014)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)	 				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordi (Prefere	nary shares)ence shares)	NIL NIL	

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	NIL NIL NIL	

. 3		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	_	

		F	For Main	Boa	rd and GEM lis	ted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue	Cl. C.1				
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					-	

			For Main Boar	rd and GEM lis	sted issuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				
			Class of shares issuable(Note 1)		
9.	Capital reorganisation		Issue and allotment (//) date : (dd/mm/yyyy)		
	reorganisation		EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares issuable(Note 1)		
10.	Other (Over-allotment)	At price :	Issue and allotment date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Total E. (Ordinary share (Preference share (Other class	es) NIL	
To	otal increase / (decrease	ase) in ordinary sl	nares during the month (i.e. Total of A to E):	(1)	NIL
				(2)	NIL
To	otal increase / (decrea	ase) in preference	shares during the month (i.e. Total of A to E):		NIL

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

NIL

Remarks (if any):
The conversion period for the convertible bonds issued by the Company started from 9 June 2014.
Submitted by: Zhang Yuexia
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.